

# Copilot for Microsoft 365 Assessment

## Focus on future-proofing

How are you enabling your teams to be more productive, creative and efficient?

Copilot for Microsoft 365 promises these advantages, but it can be overwhelming to know where to begin. Insight can help you get started and drive success with a one-week assessment.

## How we help

Our Modern Work experts provide a thorough one-week assessment designed to address your questions and concerns about Copilot for Microsoft 365. In our initial discovery, we discuss the “art of the possible,” with a focus on use cases and success criteria to set you up for achievement.

In our assessment, we review content exposure risk and data governance, licensing and adoption readiness to provide a report of findings and recommended actions for the implementation of Copilot for Microsoft 365 in your organization.

## Discover: 1 day

This three-part workshop will kick off the assessment to help discover:

- The art of the possible with Copilot for Microsoft 365
- Your organization’s vision for “everyday AI”
- Prioritized use cases and success criteria

## Assess: 3 days

Using AvePoint’s Policies & Insights reporting tool,\* we perform a content exposure risk and data governance assessment of your Microsoft 365® environment. We will also work with you to determine any potential license and cost implications and gaps in your organization’s adoption and training capabilities.

## Report: 1 day

You will receive the following deliverables:

- A summary of discovery and assessment findings
- Recommendations for preparing your environment and mitigating potential risk
- Best practices for rolling out Copilot for Microsoft 365 to your organization
- Recommended short- and long-term roadmaps

Cost  
\$10,000

## Benefits

- + Increased productivity
- + Enhanced security
- + Simplified management
- + Improved collaboration
- + Cost savings

## Our partners



## Related services

Microsoft Modern Work  
Professional Services

Azure AI development services

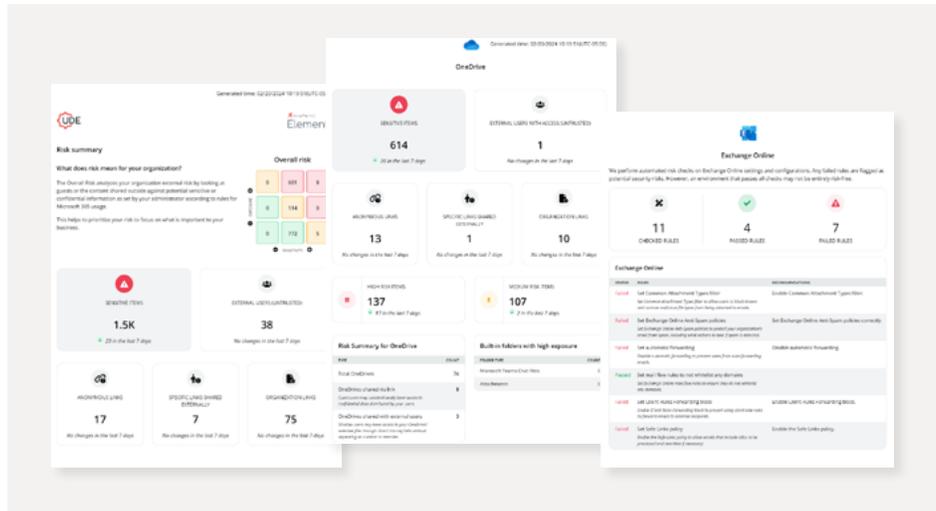
Business automation and  
low-code solutions

End-user AI competency change  
and training services

## Copilot for Microsoft 365 Readiness with AvePoint

The assessment uses AvePoint's Policies & Insights tool to evaluate risk in your environment. This allows our experts to get information on your environment quickly and safely, without running scripts or manually looking at information in your tenant. The tool prioritizes security, requiring Global Administrator permission to provision profiles that connect AvePoint online services to your tenant. The collected data contributes to our evaluation of your readiness for Copilot for Microsoft 365 and includes risk summaries and details for:

- Teams®
- Groups
- Exchange® Online
- SharePoint® Online
- OneDrive® for Business



## Why Insight for Microsoft?

Insight is in the top 1% of all Microsoft partners globally. Our 30+ year partnership and investment in a team of more than 9,500 sales and client-facing teammates and over 5,700 skilled, certified consulting and service delivery professionals demonstrates our commitment to Microsoft technologies and maximizing their value for your business.



**6**  
Solutions Partner designations

**22**  
Microsoft solution specializations

**Winner of 9 Microsoft Partner of the Year awards,**  
as well as **Finalist for 5 Microsoft Partner of the Year awards, in 2023**

**20,000+**  
supported agreements

**Largest global reseller**  
measured in Microsoft revenue

Global footprint in  
**180 countries**

*Offerings and eligibility are continuously evolving and may have changed since the publish date of this content. [Please reach out to our team](#) with any questions.*

\*Consumption of this assessment uses AvePoint® Policies & Insights tool, which requires a Microsoft 365 Global Admin to approve and enable this reporting on your tenant. This engagement cannot be conducted without client consent for use of the tool prior to the scheduling of resources for this service. Please talk to your Insight representative for more information.

## Driving innovation with digital transformation

At Insight, we help clients enable innovation with an approach that spans people, processes and technologies. We believe the best path to digital transformation is integrative, responsive and proactively aligned to industry demands. Our client-focused approach delivers best-fit solutions across a scope of services, including the modern workplace, modern applications, modern infrastructures, the intelligent edge, cybersecurity, and data and AI.

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